| CASE NAME: Morehouse 88, LLC CASE NAME: Morehouse 88, LLC CASE NUMBER: 08-03423-EE For Period Oct. 1 to Oct. 31 200 g THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following reports unless the United States Trained has unless the United States Trained with UER wife an original signature. ReportIDatument Provious's Walvest REQUIRED REPORTS/DOCUMENTS (i) Comparative Balance Sheet (Form 2-8) (ii) (j) Profit and Lose Statement (Form 2-0) (iii) (j) Case Receipts & Disbursements Statement (Form 2-0) (iii) (j) Supporting Schedules (Form 2-E) (iv) (j) Narrative (Form 2-P) (iv) (j) Narrative (Form 2-P) (iv) (j) Narrative (Form 2-P) (ii) (j) Results (Form 2-P) (iv) (j) Narrative (Form 2-P) (iv) (j) Results (Form 2-P) (iv) (j) Narrative (Form 2-P) | | | | | |
|--|-----------------------------|-------------------|---|------|----------|
| CASE NAME: Morehouse 86, LLC CASE NUMBER: 08-03423-EE For Period Oct. 1 to Oct. 31 200 9 Mark One Box For Each Required Report/Document THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following reports unless the United States Trustee has waived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature. Report/Document Previously Attached (x) () Comparative Balance Sheet (Form 2-B) (x) () Profit and Loss Statement (Form 2-C) (x) () Cash Receipts & Disbursements Statement (Form 2-D) (x) () Supporting Schedules (Form 2-E) (x) () Supporting Schedules (Form 2-E) (x) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance of all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Werehouse 86, LLC By:** Position: Emest K. Strahan, III Telephone No. Telephone No. Of Preparer: Preparer: Emest K. Strahan, III Telephone No. Of Preparer: Emest K. S | | | MONTHLY OPERATING REPORT | | |
| CASE NUMBER: 08-03423-FE For Period Oct. 1 to Oct. 31 200 9 Mark One Box For Each Required Report/Document THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following reports unless the United States Trustee has waived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature. Report/Document Previously Waived REQUIRED REPORTS/DOCUMENTS (x) () Comparative Balance Sheet (Form 2-B) (x) () Profit and Loss Statement (Form 2-C) (x) () Supporting Schedules (Form 2-E) (x) () Supporting Schedules (Form 2-E) (x) () Narrative (Form 2-F) (x) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Werehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: Telephone No | | | CHAPTER 11 | | |
| CASE NUMBER: 08-03423-EE For Period Oct. 1 to Oct. 31 200 9 Mark One Box For Each Required Report/Document THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following reports unless the United States Trustee has weived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature. Report/Document Previously Warved REQUIRED REPORTS/DOCUMENTS Report/Document (x) () Comparative Balance Sheet (Form 2-B) (x) () Profit and Loss Statement (Form 2-C) (x) () Supporting Schedules (Form 2-E) (x) () Narrative (Form 2-F) (x) () Narrative (Form 2-F) (x) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Warehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telaphone No. of Preparer: Telapho | CASE NAME: | Warehouse 86, LLC | 50 | | |
| Mark One Box For Each Required Report/Document The debtor must attach each of the following reports unless the united States Trustee has waived the requirement in writing. File original with Clerk of Court and duplicate with UST with an original signature. Report/Document Previously Attached REQUIRED REPORTS/DOCUMENTS REQUIRED REPORTS/DOCUMENTS (x) () Comparative Balance Sheet (Form 2-B) (x) () Profit and Loss Statement (Form 2-C) (x) () Supporting Schedules (Form 2-E) (x) () Supporting Schedules (Form 2-E) (x) () Narrative (Form 2-F) (x) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and befief. Executed on: November 15, 2009 Debtor(s)*: Werehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Eriest K. Strahan, III Telephone No. of Preparer: Telephone No. | CASE NUMBER: | Salaksia kanana | For Period Oct. 1 to Oct. 31 ,200 | 9 | |
| Attached Waived REQUIRED REPORTS/DOCUMENTS (x) () Comparative Balance Sheet (Form 2-B) (x) () Profit and Loss Statement (Form 2-C) (x) () Cash Receipts & Disbursements Statement (Form 2-D) (x) () Supporting Schedules (Form 2-E) (x) () Narrative (Form 2-E) (x) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Warehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Ernest K. Strahan, III Doubt debtors must sign if a joint petition Ter corporation or partnership debtor | | | The debtor must attach each of the following reports unless the United States Trustee has waived the requirement in writing. File original | | - |
| (x) () Comparative Balance Sheef (Form 2-B) (x) () Profit and Loss Statement (Form 2-C) (x) () Cash Receipts & Disbursements Statement (Form 2-D) (x) () Supporting Schedules (Form 2-E) (x) () Narrative (Form 2-F) (x) () Narrative (Form 2-F) (x) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Warehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Telephone Telephone No. of Preparer: Telephone No | Report/Document Attached | | REQUIRED REPORTS/DOCUMENTS | | |
| (X) () Profit and Loss Statement (Form 2-C) (X) () Cash Receipts & Disbursements Statement (Form 2-D) (X) () Supporting Schedules (Form 2-E) (X) () Narrative (Form 2-F) (X) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Werehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Tooth debtors must sign if a joint petition Tor corporatio or partnership debtor | (mark only one - attache | d or waived) | | | - |
| (X) () Cash Receipts & Disbursements Statement (Form 2-D) (X) () Supporting Schedules (Form 2-E) (X) () Narrative (Form 2-F) (X) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Warehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telephone No, of Preparer: Telephone No, of Preparer: Telephone To partnership debtor | (x) | () | Comparative Balance Sheet (Form 2-B) | | |
| (X) () Narrative (Form 2-E) (X) () Narrative (Form 2-F) (X) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Warehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Officer (Preparer: Officer) Position: Chief Financial Officer (Preparer: Telephone No. of Preparer: Officer) Position: Officer (Preparer: Officer) Officer (Preparer: Officer) Officer (Preparer: Officer) Position: Officer (Preparer: Officer) | (x) | () | Profit and Loss Statement (Form 2-C) | | 28 |
| (X) () Narrative (Form 2-F) (X) () Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Warehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Of Preparer: Proposition of Preparer: Of Pre | (x) | () | Cash Receipts & Disbursements Statement (Form 2-D) | | |
| Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Warehouse 86, LLC By:** Position: Name of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: Total debtors must sign if a joint petition | (x) | () | Supporting Schedules (Form 2-E) | | |
| Balance for all Account(s) I declare under penalty of perjury that the following Monthly Financial Report and any attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 Debtor(s)*: Warehouse 86, LLC By:** Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: Telephone No. of Preparer: 901-628-8545 Tooth debtors must sign if n joint petition Telephone or perinership debtor | (x) | () | Narrative (Form 2-F) | | |
| attachments thereto, are true and correct to the best of my knowledge and belief. Executed on: November 15, 2009 By:** Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: 901-628-8545 Tooth debtors must sign if a joint petition Tor corporato or partnership debtor | (x) | () | Copies of Bank Statement(s) and Reconciliations of Bank Balance to Balance for all Account(s) | Book | |
| Position: Chief Financial Officer Name of Preparer: Telephone No. of Preparer: 901-628-8545 Thoth debtors must sign if a joint petition For corporato or partnership debtor | Executed on: | November 15, 2009 | | | |
| Name of Preparer: Telephone No. of Preparer: 901-628-8545 | | | Position: Chief Financial Officer | | |
| Telephone No. of Preparer: 901-628-8545 Tooth debtors must sign if a joint petition Tor corporato or partnership debtor | | | | | |
| Poth debtors must sign if a joint petition *for corporato or partnership debtor | | | Telephone No. | | 13 |
| ™ior corporato or partnership debtor | 20 M MARK TO THE TOTAL TO | . 24 80 | 011 tepatet. 901-020-0545 | - | |
| FORM 2-A | (1) | | | | 6 |
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08-03423-ee Dkt 202 Filed 11/24/09 Entered 11/24/09 15:14:21 Page 1 df 19

Warehouse 86, LLC CASE NAME:

08-03423-EE CASE NUMBER:

COMPARATIVE BALANCE SHEET

| ASSETS: | Filing Date | Month | Month | Month | Month | Month | Month |
|---------------------------------------|----------------|------------|---------|---------|---------|---------|---------|
| | 11/04/08 | May-09 | 90-unF | 90-lnC | Aug-09 | Sep-09 | Oct-09 |
| CURRENT ASSETS: | | | | 100 | | Č. | |
| Cash | 89,361 | 158,324 | 179,444 | 179,178 | 104,002 | 98,930 | 98,208 |
| Accounts Receivable, Net | 152,270 | 611 | 611 | 611 | 611 | 611 | 611 |
| Inventory, at lower of cost or market | 73,633 | 0 | 0 | 0 | ö | 0 | 0 |
| Prepaid expenses & deposits* | 68,702 | 82,502 | 82,502 | 82,502 | 82,502 | 82,502 | 82,502 |
| Other | | | | | | | |
| | | | | | | | |
| TOTAL CURRENT ASSETS | 383,966 | 241,437 | 262,557 | 262,291 | 187,115 | 182,043 | 181,321 |
| PROPERTY, PLANT & EQUIPMENT** | 2,178,073 | 0 | 0 | 0 | 0 | 0 | 0 |
| Less accumulated depreciation | -1,124,978 | 0 | 0 | 0 | 0 | D | 0 |
| NET PROPERTY, PLANT & EQUIPMENT | 1,053,096 | 0 | 0 | O | 0 | 0 | 0 |
| OTHER ASSETS | | | | | | | |
| Interests in incorporated businesses | 6,573 | 0 | 0 | 0 | 0 | 0 | 0 |
| Insurance claim from tornado & fire, | | | | | | | |
| registered name, customer lists | | | | | | | |
| (unknown) | | 400 to 100 | | | 600 | | |
| TOTAL OTHER ASSETS | 6,573 | 0 | 0 | 0 | 0 | o | 0 |
| TOTAL ASSETS | 1,443,634 | 241,437 | 262,557 | 262,291 | 187,115 | 182,043 | 181,321 |

monthly reports, note the change above and include remarks on FORM 2-F (Narrative). All subsequent reports must then If assets are carried at historical cost on debtor's accounting records and debtor elects to show them as such on the carry these assets at that value. Do not use historical cost one month and fair market value the next.

**This number does not include \$1,117,225.84, the estimated reduction due to the tornado/fire.
*This is a corrected number to reflect that the pre-petition retainer of \$35,000 should have properly been shown as a pre-petition legal expense since there was no balance as of the faling of the bankruptcy petition.

Page 1 of 2 FORM-2-B

Warehouse 86, LLC CASE NAME:

08-D3423-EE CASE NUMBER:

COMPARATIVE BALANCE SHEET

| LIABILTIES: | Filling Date | Month | Month | Month | Month | Month | Month |
|---|-----------------|-------------|-------------|-------------------------------------|-------------------------|-------------------------|-------------|
| | 11/04/08 | May-09 | fun-09 | 60~lnf | Aug-09 | Sep-09 | Oct-09 |
| POST-PETITION LIABILITIES *** | | | 0.000 | | | õ | |
| Taxes Payable (FORM 2-E, P. 1 of 3) | | r | 1 | | ĵ | | 3 |
| Accounts Payable (FORM 2-E, P. 1 of 3)* | Đ | 27 | 0 | 93,156 | | 1 | 0.00 |
| Other - DIP Loan | | ı | - | - | 1 | 1 | - |
| TOTAL POST-PETITION LIABILITIES | 0 | 27 | | 93,156 | ı | 1 | 1 |
| PRE-PETITION LIABILITIES *** | | | | | | | |
| Notes Payable-Secured | 1,264,902 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 | 3,732 |
| Priority Debt | 000'6 | 9,000 | 9,000 | 9,000 | 9,000 | 9,000 | 000'6 |
| Priority Debt-Unsecured | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 | 19,000 |
| Unsecured Debt** | 2,562,082 | 2,516,486 | 2,516,413 | 2,516,413 | 2,516,413 | 2,516,413 | 2,516,413 |
| Olher | | 200 | | | to the state of the | | |
| TOTAL PRE-PETITION LIABILITIES | 3,854,984 | 2,548,218 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 | 2,548,145 |
| TOTAL LIABILITIES | 3,854,984 | 2,548,245 | 2,548,145 | 2,641,301 | 2,548,145 | 2,548,145 | 2,548,145 |
| EQUITY (DEFICIT) | | | | | | | |
| PREFERRED STOCK | | 200 | | | Chapter | 8045 | |
| COMMON STOCK | | | | | | | 22174-1 |
| PAID-IN CAPITAL | | | | | | | |
| RETAINED EARNINGS | | | | | | | |
| Through Filing Date**** | (2,411,350) | (2,411,350) | (2,411,350) | (2,411,350) (2,411,350) (2,411,350) | (2,411,350) | (2,411,350) (2,411,350) | (2,411,350) |
| Post Filing Date | | 104,542 | 125,762 | 32,340 | 50,320 | 45,248 | 44,526 |
| TOTAL EQUITY (NET WORTH) | (2,411,350) | (2,306,808) | (2,285,588) | (2,379,010) | (2,379,010) (2,361,030) | (2,366,102) | (2,366,824) |
| TOTAL LIABILITIES & EQUITY | 1,443,634 | 241,437 | 262,557 | 262,291 | 187,115 | 182,043 | 181,321 |

*Reflects disputed insurance charge-Recondled June 2009

**Reflects payment of utility charges and insurance premiums pursuant to court order
***Reflects updated November pre and post-petition liability balances due to final reconciliation.
***Reflects updated November pre and post-petition liability balances due to final reconciliation.
***This reflects a change to move a \$35,000 pre-petition retainer that should have been a pre-petition legal expense.

Page 2 of 2 -PORM 2-B

FORM 2-C

Warehouse 86, LLC CASE NAME:

CASE NUMBER:

08-03423-EE

PROFIT AND LOSS STATEMENT

| | Month | Month | Month | Month | Month | Month |
|---------------------------------------|------------------|----------|----------|----------|---------|--------|
| | May-09 | 60-unc | 90-inf | Aug-09 | Sep-09 | Oct-09 |
| NET REVENUE | 0 | 0 | 0 | 0 | 0 | 0 |
| COST OF GOODS SOLD: | | | | | | |
| Material | 0 | 0 | 0 | 0 | 0 | 0 |
| Labor-Direct | O | 0 | 0 | 0 | 0 | 0 |
| Overhead | 0 | 0 | O | 0 | 0 | O |
| TOTAL COST OF GOODS SOLD | 0 | 0 | 0 | 0 | 0 | 0 |
| GROSS PROFIT | 0 | 0 | 0 | 0 | 0 | 0 |
| OPERATING EXPENSES | | | | | | |
| Selling & Marketing | | | | | | |
| General & Administration (Rents, | (930) | (21,393) | 93,189 | (18,135) | 5,089 | 650 |
| utilities, salaries, etc.) | | | | | | |
| Other | 10 Vehicle (200) | | | | | |
| TOTAL OPERATING EXPENSES | (066) | (21,393) | 93,189 | (18,135) | 5,089 | 650 |
| INTEREST EXPENSE | 174 | 173 | 237 | 205 | 40 | 72 |
| INCOME BEFORE DEPRECIATION OR TAXES | 756 | 21,220 | (93,426) | 17,930 | (5,129) | (722) |
| DEPRECIATION OR AMORTIZATION: | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER INCOME | 0 | ٥ | 4 | 20 | | 0 |
| GAIN/LOSS ON DISPOSAL OF FIXED ASSETS | 0 | 0 | 0 | 0 | 0 | 0 |
| NET INCOME (LOSS) | 756 | 21,220 | (93,422) | 17,980 | (5,129) | (722) |

*Requires explanation in NARRATIVE (FORM 2-F).

| | Dod Oct. 1 to Oct. 31 ECONCILIATION Beginning Cash Balance (Ending Cash from last month's report) Cash Receipts (total Cash Receipts from 2 of all FORM 2-D's) Cash Disbursements (total Cash Disbursements (total Cash Disbursements (total Cash Disbursements) Net Cash Flow Ending Cash Balance (to FORM 2-B) | ,200 <u>9</u> sh Balance rom page | BURSEMENTS STA | \$ 0 \$ 722 | \$ | 98,930 |
|--------------------------|--|---|------------------|--|-------------|--------|
| CASH R 1. 2. 3. | Dod Oct. 1 to Oct. 31 ECONCILIATION Beginning Cash Balance (Ending Cash from last month's report) Cash Receipts (total Cash Receipts from 2 of all FORM 2-D's) Cash Disbursements (total Cash Disbursements (total Cash Disbursements (total Cash Disbursements) Net Cash Flow Ending Cash Balance (to FORM 2-B) | ,200 <u>9</u> sh Balance rom page | DORSEMENTS ST | <u>\$</u> 0 | \$ | 98,930 |
| CASH R 1. 2. 3. | ECONCILIATION Beginning Cash Balance (Ending Cash from last month's report) Cash Receipts (total Cash Receipts from all FORM 2-D's) Cash Disbursements (total Cash Disbursements (total Cash Disbursements (total Cash Disbursements) Net Cash Flow Ending Cash Balance (to FORM 2-B) | ch Balance rom page | | 1000 | \$ | 98,930 |
| 1. 2. 3. | Beginning Cash Balance (Ending Cash from last month's report) Cash Receipts (total Cash Receipts from 2 of all FORM 2-D's) Cash Disbursements (total Cash Disbursements (total Cash Disbursements (total Cash Disbursements) Net Cash Flow Ending Cash Balance (to FORM 2-B) | rom page | | 1000 | \$ | 98,930 |
| 3. 1. | 2 of all FORM 2-D's) Cash Disbursements (total Cash Disb from page 3 of all FORM 2-D's) Net Cash Flow Ending Cash Balance (to FORM 2-B) | 5. 30 | | 1000 | | |
| L. | from page 3 of all FORM 2-D's) Net Cash Flow Ending Cash Balance (to FORM 2-B) | ursements | | \$ 722 | | |
| | Ending Cash Balance (to FORM 2-B) | | | | | 9.8 |
| | | | | | <u> </u> \$ | (722) |
| | | | | | \$ | 98,208 |
| | 9 | ASH SUMMARY | - ENDING BALANCI | E . ** | | |
| | | Amount* | Fin | analal fastitution | | |
| | Operating Account | \$ | - Bai | nancial Institution nk of America-3903 | | |
| !. }. | Operating Account Payroil Account | \$ | | nk of America-9451 | | |
| r. Į. | Sales Account | \$ \$ | | nk of America-5429 yPal | | |
| i. | Sales Account | \$ | - Pay | yPal Alt | | |
| | Money Market Account Operating Account | | | nk of America-DIP | | |
| | Payroll Account | | | nk of America-DIP nk of America-DIP Payre | oll | |
| | TOTAL (must agree with line 5 above) | 10 0 | 208 | | | |
| These a | mounts should be equal to the previous r lisbursements. | | | nis month's receipts less | s this | 8 |
| DJUST | ED CASH DISBURSEMENTS | | | | | |
| ash dis | oursements on Line 3 above less ount transfers & UST fees paid | \$ | 722 | | | |
| etermine | This amount should be used to a UST quarterly fees due and agree a 2-D, page 2 of 4. | | \$5 \$2 | | | |
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CASE NAME:

Warehouse 86, LLC

CASE NUMBER: 08-03423-EE

QUARTERLY FEE SUMMARY

MONTH ENDED OCTOBER 2009

| Payment | Cash | | Quarterly | | |
|--------------------|---------|---------|-----------------------|-----------|------|
| Date | Disburs | ements* | Fee Due | Check No. | Date |
| January | \$ | 27,100 | | | |
| February | \$ | 55,934 | | | |
| March Total | \$ | 4,487 | | | |
| 1st Quarter | \$ | 87,521 | \$ 975 (\$650 credit) | | |
| April | \$ | 1,286 | | ij. | |
| May | \$ | 174 | | | |
| June | \$ | 273 | | 18 | |
| Total | 940 | | | | |
| 2nd Quarter | \$ | 1,733 | \$ 325 (\$325 credit) | | |
| July | \$ | 270 | | | |
| August | \$ | 93,368 | | | |
| September Total | \$ | 5,129 | | | |
| 3rd Quarter | \$ | 98,767 | \$ 650 (\$325 credit) | | |
| October | \$ | 722 | | | |
| November | \$ | | | | |
| December Total | \$ | | | | |
| 4th Quarter | \$ | 722 | \$ | | |
| | | | | | |

| Fee Schedule | |
|----------------------------|-------------------|
| DISBURSEMENT CATEGORY | QUARTERLY FEE DUE |
| Less than \$14,999.00 | \$325 |
| \$15,000-\$74,999.99 | \$650 |
| \$75,000-\$149,999.99 | \$975 |
| \$150,000-\$224,999.99 | \$1,625 |
| \$225,000-\$299,999.99 | \$1,950 |
| \$300,000-\$999,999.99 | \$4,875 |
| \$1,000,000-\$1,999,999.99 | \$6,500 |
| \$2,000,000-\$2,999,999.99 | \$9,750 |
| \$3,000,000-\$4,999,999.99 | \$10,400 |
| \$5,000,000 and above | \$13,000 |

Note that a minimum payment of \$250 is due each quarter even if no disbursements are made in the case during the period *Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.

> Form 2-D Page 2 of 4

| 08-034 | 123-ee Dkt 202 | Filed 11/24/0 | 09 Entered 13 | 1/24/09 15:14:21 | . Page 7 of 19 |
|---------------|-------------------------------------|--------------------------------------|--|--------------------------------|----------------|
| | | | | | |
| CASE NAME: | Wareh | ouse 86, LLC | | .st | |
| CASE NUMBER: | 08-034 | 23-EE | | _ | |
| | | .ma | | | |
| | | | RSEMENTS STA | | |
| liste | This form sho d on page 1 of FOR | ould be complete M 2-D that the d | d for each type of ebtor maintained | faccount during the month.) | |
| For Period | Oct. 1 to Oc | <u>2t. 31</u> ,200 <u>9</u> | * | | |
| Account Name: | DIP-Payroll Accou | nt A | ccount Number: | 3755551966 | |
| | ! | CASH RECEIPT: | S JOURNAL | | |
| | | | ets as necessary) | | |
| Date | | ption (Source) | • • • • • • • • • • • • • • • • • • • | | Amount |
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| | | | | | FORM 2-D |

Page 3e of 4

| 08-03 | 423-ee | Dkt 202 | Filed 11 | L/24/09 | Entered 1 | 1/24/09 15:14 | 4:21 Pa | g e 8 c |
|--------------|---------|---------------|-------------|-------------|----------------|----------------|---------|----------------|
| ASE NAME: | | Wareho | use 86, L | LC | | | | |
| ASE NUMBER | : | 08-0342 | 23-EE | | | _ | | |
| | CAS | H RECEIP | TS AND E | ISBURSI | EMENTS STA | TEMENT | | |
| | | | | | r each type of | | | |
| liste | | | | | | during the mon | th.) | |
| or Period | Oct. 1 | to <u>Oct</u> | . 31 ,2 | 9 00 | | _ | | |
| ccount Name: | DIP-Pay | roll Accour | ít | Acco | ount Number: | 3755555454 | | - |
| × | | <u>c</u> | ASH REC | EIPTS JO | DURNAL | | | |
| | | (attach | n additiona | al sheets : | as necessary) |) | | |
| ate | | Descrip | tion (Sour | rce) | | | Amoun | t |
| 10/31/200 | 9 | Interest I | Income | | | | | 0.28 |
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| | | | | | | | FORM 2- | g. |
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08-03423-ee Dkt 202 Filed 11/24/09 Entered 11/24/09 15:14:21 Page 9 qf, 19

| 08-034 | 23-ee DI | kt 202 File | ed 11/24/09 | Entered 11 | /24/09 15:14:21 | Page 10 |) of 19 | |
|---|--------------------------------|----------------------------------|--------------------------------------|----------------|--|-----------|--------------|----------|
| CASE NAME: | | Warehouse | 86, LLC | | | | | |
| CASE NUMBER: | ¥. | 08-03423-E | = | | | | | |
| | | CARU BECE | IDTE AND DIE | | CTATEMENT | | | |
| | | | | | SSTATEMENT | | | |
| | listed on | | hould be comple RM 2-D that the | | ype of account ained during the mor | nth.) | | |
| For Period | Oct. 1 | to <u>Oct. 3</u> | 1 | ,200 | 9 | | | |
| Account Name: | DIP-Genera | al Account | | | _Account Number: 3 | 375555195 | 3 | |
| | | <u>CA</u> | SH DISBURSE | MENTS JOUR | <u>:NAL</u> | | | |
| | | (atta | ach additional s | heets as neces | ssary) | | | |
| Date | Check No. | Payee | | | Description (Purpos | se)* | Amount | |
| 10/01/2009 10/21/2009 | | Bank o US Tru | f America | | Service charge | | \$41.6 | |
| 10/21/2003 | 20125 | 03 110 | siee | | Bankruptcy Fees | | \$650.0 | J |
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| *lalaatifiraarraarra | onto to most | lanalanata au | | | | - | \$691.6 | <u>+</u> |
| *Identify any paym officers, directors or ordered by the coursult of a court or | or any inside urt with an a | ers and all ac sterisk or hig | lequate protecti hlighting. Any p | on payments | | | | |
| | | | 8 | | | | FORM 2-D | |
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| 08-034 | 423-ee | Dkt 2 | 02 Filed 11/2 | 4/09 Entered 1 | 11/24/09 15:14: | 21 Page 1: | L of 1 ! | 9 |
|--|---------------|------------|--|--|---|------------|-----------------|---------|
| CASE NAME: | | War | ehouse 86, LLC | | | 100 | | |
| CASE NUMBER: | | 08-0 | 3423-EE | | 26 32 | _ | | |
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| 10 | | | | ND DISBURSEMEN | | | | |
| | listed | l on pa | This form should be ge 1 of FORM 2-D | completed for each that the debtor main | i type of account ntained during the m | nonth.) | | |
| For Period | Oct. 1 | _to | Oct. 31 | ,200 | 9 | <u>.</u> | | |
| Account Name: | DIP-Payr | oll Acc | ount | ., | _Account Number: | 3755551966 | <u> </u> | |
| | | | CASH DISI | BURSEMENTS JOL | JRNAL | | | |
| | | | | tional sheets as nec | | | | |
| Date | Check No |) | Payee | 100 E | Description (Purpo | ose)* | Amo | unt |
| 10/01/2009 | 9 | | Bank of America | | Service Charge | 7700000 | | 30.55 |
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| | | 8) | | Total | Cash Disbursement | s \$ | | 30.55 |
| *Identify any paym | nents to pro | fession | nals, owners, partn d all adequate prot | ers, shareholders, | | | | 20 |
| ordered by the couresult of a court or | art with an a | asterisl | k or highlighting. A | ny payments made | as a | | | |
| result of a court of | der, sriouic | i ii idica | ite tile order date. | | | | | |
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| | | | SA. | | | | FORM Page 4 | |
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| 08-034 | 23-ee Dkt | 202 Filed 11/24/09 | Entered 11 | /24/09 15:14:21 | Page 12 | 2 of 19 | 9 |
|---|---------------------------------|---|-------------------------------------|---------------------------------------|-----------|-------------------|-----------|
| CASE NAME: | 2 | Warehouse 86, LLC | | | ž. | | |
| CASE NUMBER: | <u>.</u> | 08-03423-EE | - ATT IS | , <u></u> | 5 | | |
| | c | CASH RECEIPTS AND DIS | BURSEMENT | S STATEMENT | | | |
| | listed on p | (This form should be comp age 1 of FORM 2-D that th | leted for each t ne debtor maint | ype of account ained during the mo | nth.) | 1 | |
| For Period | Oct. 1 1 | o <u>Oct. 31</u> | ,200 | 9 | 6 | | |
| Account Name: | DIP-Money | Market Account | | _Account Number: | 375555545 | 54 | 222 20 |
| | | CASH DISBURSI | EMENTS JOUF | RNAL | | | |
| | | (attach additional s | sheets as nece | ssary) | | | |
| Date | Check No. | Payee | | Description (Purpo | se)* | Amou | nt |
| 10/01/2009 | | Bank of America | 78 | Service charge | | | \$0.05 |
| officers, directors ordered by the cor | or any inside urt with an as | ssionals, owners, partners is and all adequate protect terisk or highlighting. Any ndicate the order date. | , shareholders, ion payments | | | FORM 2 Page 4e | 2017/2000 |

| CASE NAME: | Warehouse 86, LLC | CASE NUMB 08-03423-EE | |
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SUPPORTING SCHEDULES

| For Period | Oct. 1 | to | Oct. 31 | 2009 |
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| TYPE | INCURRED | DUE | 0-30 | 31-60 | 61-90 | OVER 90 |
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| SALES TAX | * | - | | 2 | | - |
| TRADE PAYABLES | | | | | | |
| Haddox Reid Burkes, et al | 10/26/09 | 11/25/09 | \$375.00 | | 22 | |
| Haddox Reid Burkes, et al | 10/26/09 | 11/25/09 | | | | |
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| TOTALS | | | \$750.00 | \$0 | \$0 | \$ |

FORM 2-E Page 1 of 3

| CASE NAME: | Warehouse 86, LLC | CASE NUMB 08-03423-EE | |
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| | 250 | | 72 |

SUPPORTING SCHEDULES

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| TYPE | POST-PETITION INCURRED | DUE | 0-30 | 31-60 | 61-90 | OVER 90 |
|--|------------------------|--|--|-------|--------|---|
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| SALES TAX | 0.00 | | | *** | | W 12 - 17 - 17 - 17 - 17 - 17 - 17 - 17 - |
| TRADE PAYABLES | 20000 | | | | 200000 | |
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| CASE NAME: | Warehouse 86, LLC | CASE NUMBER: | 08-03423-EE |
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SUPPORTING SCHEDULES

| For Period Oct. 1 | to | Oct. 31 | ,2009 |
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INSURANCE SCHEDULE

| | | | | I S |
|------------------------------------|--|---------------|-----------------------|-----------------|
| Туре | Carrier/Agent | Coverage (\$) | Date of Expiration | Premium Paid |
| General Liability | Employers Mutual Casualty Marchetti Robertson & Brickell | 1,000,000 | 4/15/09 | Yes |
| Property (Fire, Theft) | Employers Mutual Casualty Marchetti Robertson & Brickell | 1,000,000 | 4/15/09 | Yes |
| Vehicle | General Insurance Co. of America Marchetti Robertson & Brickell | 1,000,000 | 4/29/09 | Yes |
| Other (list): Excess/Umbrella** | National Union Fire Ins. Co. Marchetti Robertson & Brickell | 3,000,000 | 4/29/09 | Yes |

^{**}Umbrella Liability policy was cancelled on 4/29/09 when last of underlying insurance coverage expired.

Note: All insurance policies are expired, as there are no employees or property to insure.

⁽¹⁾ Attach copy of certificate of insurance or declaration page of policy for any coverage renewed or replaced during the current reporting month.

⁽²⁾ For the premium paid column enter "yes" if payment of premium is current or "no" if premium payment is delinquent. If "no", explain on Form 2-F, Narrative.

| ASE NAME: | Marcheuro 96 LLC | 0.00=11111 | ED. 00.00/00 == | |
|---|--|--|---|--|
| AGE INAIVIE: | Warehouse 86, LLC | CASE NUMB | ER: 08-03423-EE | |
| | NARR | ATIVE STATEMENT | | |
| For Pe | eriod Oct. 1 | to Oct. 31 | ,2009 | |
| ring the reporting per penses, and purpose | description of the significant busing riod. Comments should include a of any new post-petition financing e business and to develop a plar | any change in bank accounts, ng. Comments should also inc | explanation of extra | drdinaly |
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Bank of America

CUSTOMER CONNECTION
BANK OF AMERICA, N.A.
DALLAS, TEXAS 75283-2406

Account Number 3755551953 01 01 152 01 M00 00 E# 1 Last Statement: 09/30/2009 This Statement: 10/30/2009

Customer Service 1-877-757-8233

WAREHOUSE 86 LLC DEBTOR IN POSSESSION 08-03423 GENERAL PAYABLES ACCOUNT PO BOX 16692 JACKSON MS 39236

Page 1 of

Bankruptcy Case Number: 0803423

You must not use your account for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq.

| ANALYZED CHECKING | | |
|--|---|--|
| Account Summary Information | n | |
| T AMOUNT OF U | Beginning Balance 79,536.52 Deposits/Credits 650.00 Thecks 650.00 Other Debits 41.64 Ending Balance 78,844.88 | |
| Number of Enclosures 1 | | |
| Service Cha | rge .00 | |
| Withdrawals and Debits | | |
| Checks | | - Control of the Cont |
| | eck Date Bank mber Amount Posted Reference | |
| 20125 650.00 10/26 6792050405 | | |
| Other Debits | | 10 |
| Date Customer Posted Reference Amount Descript: | ion Bank Referen | nce |
| 10/15 41.64 Account Analysis Fee ANALYSIS CHARGE SEPTEM DETAIL 37555-51953 | 007000 | |
| Daily Balances | | |
| Date Ledger Balance Collected Balance Date | Ledger Balance Collected Balance | |
| 09/30 79,536.52 79,536.52 10/26 | 78 866 88 70 866 88 | - N. C. C. C. C. |

| Dago Hou | ACT DETRICE GOT | <u>lected balance</u> | <u>Date Le</u> | edger Balance | Collected Balance |
|----------|-----------------|-----------------------|----------------|---------------|-------------------|
| 09/30 | 79,536.52 | 79,536.52 | 10/26 | 78,844.88 | 78,844.88 |
| 10/15 | 79,494.88 | 79,494.88 | 10/30 | 78,844.88 | 78,844.88 |

08-03423-ee Dkt 202 Filed 11/24/09 Entered 11/24/09 15:14:21 Page 18 of 19

Bank of America

Date Ledger Balance Collected Balance

12,819.81 12,789.26

09/30

10/15

CUSTOMER CONNECTION
BANK OF AMERICA, N.A.
DALLAS, TEXAS 75283-2406

Account Number 3755551966 01 01 152 01 M0000 E# 0 Last Statement: 09/30/2009 This Statement: 10/30/2009 H

Customer Service 1-877-757-8233

WAREHOUSE 86 LLC
DEBTOR IN POSSESSION 08-03423
PAYROLL ACCOUNT
PO BOX 16692
JACKSON MS 39236

Page 1 of

Date Ledger Balance Collected Balance

12,789.26

12,789.26

Bankruptcy Case Number: 0803423

You must not use your account for illegal transactions, for example those probibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq. ANALYZED CHECKING **Account Summary Information** Statement Period 10/01/2009 - 10/30/2009 Number of Deposits/Credits 0 Number of Checks 0 Number of Other Debits 1 Statement Beginning Balance Amount of Deposits/Credits Amount of Checks Amount of Other Debits Statement Ending Balance 12,819.81 00 30.55 2,789.26 Number of Enclosures Service Charge .00 Withdrawals and Debits Other Debits Date Customer Bank Posted Reference <u>Amount</u> Description Reference 10/15 30.55 Account Analysis Fee ANALYSIS CHARGE SEPTEMBER BILLING FOR DETAIL 37555-51966 0879004657

Daily Balances

10/30

12,819.81 12,789.26

Recycled Pap

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Bank of America

CUSTOMER CONNECTION
BANK OF AMERICA, N.A.
DALLAS, TEXAS 75283-2406

Account Number 3755555454 01 01 152 01 M0000 E# 0 Last Statement 09/30/2009 This Statement 10/30/2009

Customer Service 1-877-757-8233

WAREHOUSE 86 LLC
DEBTOR IN POSSESSION 08-03423
MMS ACCOUNT
PO BOX 16692
JACKSON MS 39236

Page 1 of 2

Bankruptcy Case Number: 0803423

You must not use your account for illegal transactions, for example those prohibited by the Unlawful Internet Gambling Enforcement Act 31 U.S.C. Section 5361 et. seq.
A new field has been added under the 'Daily Balance' section of your statement. The 'Rate' field displays the interest rate applied to your balances on a given day. Please contact your bank representative with any questions.

MONEY MARKET SAVINGS

| | | . OATHIO | | | |
|---|----------------------------|--|---------------|---------|----------------------|
| | Account Summ | ary Information | | | |
| Statement Period 10/01/2009 - Number of Deposits/Credits Number of Checks Number of Other Debits | 1 | Statement Beginning Balanc Amount of Deposits/Credits Amount of Checks Amount of Other Debits Statement Ending Balance | e | 6,855 | . 28 l 00 l 05 |
| Number of Enclosures | 0 | Service Charge | | • | .05 |
| 8 | Interest Info | ormation | | | |
| Amount of Interest Paid Annual Percentage Yield Earned | . 28 . 05% | Interest Paid Year-to-Date | | 11 | . 79 |
| | Deposits ar | nd Credits | 204084-009-12 | | |
| Date Customer Posted Reference Amount | | Description | | | Bank Reference |
| 10/30 .28 | INTEREST PA AVERAGE COL | ID ON 31 DAYS LECTED BALANCE OF | \$6,855.04 | | 098400041 |
| | Withdrawals | and Debits | | | |
| Other Debits | 20 | \$600,020g | 0.07 | | |
| Date Customer Posted Reference Amount | | Description | 2003 27 D | i I | Bank Reference |
| 10/30 .05 | FDIC ASSESSI | MENT | | | |
| | Daily E | <u>Bal</u> ances | | | |
| Date Ledger Balance Collecte | ed Balance Ra | ate Date Ledger Balance | Collecte | d Balar | ca Pata |
| 09/30 6,855.04 | | 050 10/30 6,855.27 | | ,855.27 | |